

B Treasury Capital AB (publ)

Simplified Information Document

Rights Issue of Class A Preference Shares

Subscription Period: 16 June – 30 June 2026

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I. INFORMATION ABOUT THE ISSUER

B Treasury Capital AB ("BTC AB", the "Company") is a public limited company incorporated in Sweden. The Company's corporate identity number is 559526-3566 and the Company's LEI is 894500SYJG4JML9PBQ24. The address of the Company's website is <https://www.btc.se>. The Company is registered with the Swedish Companies Registration Office (Bolagsverket). Sweden is the Company's home Member State. The Company's registered office is in Stockholm, Sweden.

II. DECLARATION OF RESPONSIBILITY FROM THE BOARD

The Board of Directors of BTC AB is solely responsible for the content of this information document (the "Information Document"). To the best of the board's knowledge, the information provided in this document is consistent with the facts and no information that could reasonably affect its meaning has been omitted.

III. REGULATORY BASIS AND PROSPECTUS EXEMPTION

This information document has been prepared in accordance with Section 4.16 of the Spotlight Stock Market Rulebook. The planned offer of Preference Shares is exempt from the obligation to publish a prospectus pursuant to Article 1(3) of Regulation (EU) 2017/1129 and Chapter 2, Section 3 of the Swedish Financial Instruments Trading Act, as the total consideration for all public offerings by the Company within any twelve-month period does not exceed EUR 12 million. Pursuant to amendments to Swedish legislation implementing the EU Listing Act (Regulation (EU) 2024/2809), the threshold in Sweden was raised from EUR 2.5 million to EUR 12 million with effect from 5 June 2026, which predates the publication of this Information Document on 15 June 2026. Consequently, this information document is not a prospectus and has not been reviewed or approved by the Swedish Financial Supervisory Authority (Finansinspektionen). Spotlight Stock Market is a multilateral trading facility (MTF); the shares will be offered and, subject to Spotlight's approval, admitted to trading on that MTF in accordance with its rules. This Information Document is a simplified information document prepared in accordance with Spotlight Stock Market's rulebook and does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129.

IV. REPORTING OBLIGATIONS AND DISCLOSURE OF INFORMATION

The Board of Directors certifies that the Company has continuously complied with its reporting obligations and its obligation to disclose information throughout the period in which the Company's

securities have been admitted to trading, including pursuant to Directive 2004/109/EC, where applicable, Regulation (EU) No 596/2014, and, where applicable, Delegated Regulation (EU) 2017/565.

V. MANDATORY INFORMATION

The mandatory information which the Company discloses in accordance with its obligations to continuously publish information is available on the Company's website, www.btc.se. Such mandatory information includes, among other things, the most recently published memorandum. The information is also available on Spotlight Stock Market's website, www.spotlightstockmarket.com.

VI. STATEMENT REGARDING POSTPONED DISCLOSURE OF INSIDER INFORMATION

The Board of Directors hereby confirms that the Company, as of the date of this Information Document (15 June 2026), is not postponing the disclosure of inside information in accordance with Regulation (EU) 596/2014.

VII. REASON FOR THE ISSUANCE AND USE OF PROCEEDS

Summary of the Offer

The Board of Directors of BTC AB has resolved, with authorisation from the annual general meeting held on 31 March 2026, to carry out a rights issue of Class A preference shares (the "Preference Shares") to the Company's existing holders of Class B shares (the "Offer").

Each holder of Class B shares received one (1) subscription right per Class B share held on the record date. Four (4) subscription rights entitle the holder to subscribe for one (1) new Preference Share at a subscription price of SEK 120 per Preference Share. The subscription period runs from 16 June 2026 to 30 June 2026. Assuming full subscription, the Offer will raise gross proceeds of approximately SEK 23.4 million before transaction costs.

Background and Rationale

BTC AB pursues a long-term Bitcoin treasury strategy based on disciplined, recurring acquisitions of Bitcoin. Since its listing on Spotlight Stock Market on 8 July 2025, the Company has operated as a pure-play Bitcoin treasury vehicle and currently holds approximately 172 Bitcoin. Through subsequent equity issues and disciplined market purchases, BTC AB has increased its holdings, with a focus on Bitcoin per share as a key internal reference metric.

The Board of Directors has identified the Class A Preference Shares as one of the most efficient instruments for financing the Company's strategy and supporting sustainable growth in Bitcoin per share. The preference share structure brings capital directly onto the balance sheet without creating debt or large repayment obligations. This enables BTC AB to acquire Bitcoin in a flexible and risk-efficient manner, allows the Company to benefit from the long-term depreciation of fiat currencies relative to Bitcoin appreciation, provides an alternative to leveraging the Company's Bitcoin holdings, and is intended to increase Bitcoin exposure with limited dilutive effect for holders of Class B shares.

The issuance of Preference Shares has been structured in two transactions: a directed issue of Class A preference shares to professional investors totalling SEK 7,248,000 (60,400 Preference Shares at SEK 120 per share), which was completed in the fourth quarter of 2025, and the present rights issue to the Company's Class B shareholders of approximately SEK 23.4 million as described in this Information Document. In the event of oversubscription, the Board of Directors may resolve on an Over-allotment

Issue of up to 83,333 Preference Shares, corresponding to a maximum of approximately SEK 10.0 million in additional proceeds. As a financial objective, the Company aims to maintain a SEK-denominated liquidity reserve equivalent to 12 to 24 months of forward dividend obligations on all outstanding Preference Shares at any given time, in order to provide predictability and security for preference shareholders.

Use of Proceeds

Assuming full subscription, the Offer will raise gross proceeds of approximately SEK 23.4 million before deductions for costs attributable to the Offer. The estimated transaction costs and net proceeds are set out in the table below. The liquidity reserve has been sized to cover two years of dividends on the 195,078 newly issued Preference Shares ($195,078 \times \text{SEK } 12 \times 2 \text{ years} = \text{SEK } 4,681,872$):

Transaction Costs (assuming full subscription)	SEK
Total estimated transaction costs	~SEK 0.3 million
Estimated net proceeds	~SEK 23.1 million

In addition, the Company expects to incur marketing costs of approximately SEK 200,000 in connection with the Offer. These costs are not direct transaction costs attributable to the issuance and will be expensed as incurred.

Use of Proceeds	Allocation
Additional purchases of Bitcoin in line with the Company's treasury strategy	80%
Liquidity reserve to cover two years of dividends on the newly issued Class A Preference Shares	20%

Preference Shares in Brief

Feature	Terms
Subscription price	SEK 120 per Preference Share.
Dividends	SEK 12.00 per year, with monthly payment of SEK 1.00 per Preference Share. If the scheduled record date is not a banking day, the immediately preceding banking day shall apply. The Preference Shares do not otherwise entitle holders to dividends. Proposed record dates are listed under "Resolved dividend" below.
Dividend yield	Based on the subscription price of SEK 120 per Preference Share, the annual cash yield amounts to 10.0 percent.
Voting rights	Each Preference Share is entitled to one (1) vote.
Dividend priority	Any outstanding amount and future Series A Preference Dividends shall be paid before any dividend is paid on the Class B common shares.
Non-payment of dividends	If no dividend is paid on a record date, or if the dividend paid is less than SEK 1.00, the Preference Shares entitle the holder to receive, in addition to future Series A Preference Dividends, an amount corresponding to the shortfall before any dividend is paid on the Class B common shares. No interest shall be payable on any outstanding amount.

Redemption	The Company may redeem some or all Preference Shares following a resolution by the Board of Directors or the General Meeting. Redemption shall be made pro rata among holders. The redemption amount is SEK 120 per Preference Share.
Dissolution	In the event of dissolution of the Company, the Preference Shares carry preferential rights ahead of the common shares and Class C shares to receive SEK 120 per Preference Share from the Company's assets. The Preference Shares do not otherwise entitle the holder to any distribution of assets.
Listing	The Preference Shares are intended to be listed on Spotlight Stock Market. The first day of trading is expected to be 20 July 2026, subject to Spotlight Stock Market's approval and satisfaction of Spotlight's shareholder spread requirement. The Preference Shares will be traded under the ticker BTC PREF.
ISIN	SE0027301862
Resolved dividend	SEK 12.00, to be paid monthly with SEK 1.00 per payment occasion. The proposed record dates for all outstanding Preference Shares are set out below. Note that record dates prior to 14 August 2026 (15 April, 15 May, 15 June and 15 July 2026) apply only to Preference Shares already outstanding before the Offer. Preference Shares issued in connection with the Offer will have their first record date on 14 August 2026. Proposed record dates: 15 April 2026, 15 May 2026, 15 June 2026, 15 July 2026, 14 August 2026, 15 September 2026, 15 October 2026, 13 November 2026, 15 December 2026, 15 January 2027, 15 February 2027 and 15 March 2027.

VIII. RISK FACTORS

An investment in securities is always associated with risk. Before making any investment decision, it is important to carefully analyse the risk factors that are considered to be of relevance to the Company and the future performance of the securities. The risk factors described below are, in the assessment of the Board of Directors, those that are of significance for the Company. Within each category, the most material risk factors are presented first.

Market Risks

Bitcoin Price Volatility – BTC AB's financial exposure to Bitcoin means that material price fluctuations may affect its ability to raise capital or execute its treasury strategy as intended. Prolonged market downturns could affect operational flexibility and market perception. Likelihood: high. Potential negative impact: high.

Macroeconomic Factors – Global inflation, interest rate changes, geopolitical tensions, and broader financial conditions may impact Bitcoin market dynamics. Economic downturns could lead to reduced access to capital and affect BTC AB's ability to carry out its strategic treasury objectives. Likelihood: high. Potential negative impact: high.

Regulatory Uncertainty – Future legal or regulatory developments may affect the treatment or taxation of digital assets. BTC AB monitors legal changes, including MiCA and other EU regulations, and maintains transparency with relevant regulatory authorities. Likelihood: medium. Potential negative impact: medium.

Operational Risks

Lack of Financial History – BTC AB is a recently formed company with a limited operating and financial history, which makes it difficult for investors to assess the Company's future earning capacity. Likelihood: high. Potential negative impact: medium.

Internal Controls and Administrative Capacity – There is a risk that administrative routines are not yet fully established. BTC AB mitigates this risk by maintaining a clear reporting calendar, documented process descriptions, and by engaging an external accounting firm. Likelihood: medium. Potential negative impact: medium.

Technology and Security Risks – BTC AB only uses third-party custodians providing institutional-grade custody solutions for the secure storage of Bitcoin. If private keys are lost or become inaccessible, the associated assets may be permanently irretrievable. Likelihood: low. Potential negative impact: high.

Cybersecurity Breach – BTC AB or its custody partners may be subject to cyberattacks or data breaches, which could result in the theft or loss of digital assets. Likelihood: low. Potential negative impact: high.

Management Execution Risk – BTC AB's success depends on the operational efficiency of its leadership team. Human factors can lead to an inability to execute the business strategy effectively. Likelihood: medium. Potential negative impact: medium.

Delays in Order Execution – When BTC AB raises funds, the time between the capital raise and the execution of Bitcoin acquisitions exposes the Company to market volatility and price risk. Likelihood: high. Potential negative impact: medium.

Operational Dependency on External Providers – The Company relies on third-party providers for key functions such as accounting, wallet management, legal advisory, and capital market services. A failure or disruption in the delivery of services by these partners could impair the Company's operations. Likelihood: medium. Potential negative impact: medium.

Financial Risks

Leverage and Debt – The use of debt financing to acquire Bitcoin poses risks, especially in volatile markets. High levels of leverage could amplify losses during bear markets. Likelihood: medium. Potential negative impact: medium.

Lending / Third-Party Counterparty Risk – If BTC AB lends out or otherwise makes its assets available to third parties, the Company is exposed to counterparty risk. If a counterparty fails to meet its obligations, BTC AB may suffer delays or losses. Likelihood: medium. Potential negative impact: high.

Concentration Risk – The lack of diversification exposes the Company to greater risk from Bitcoin's price fluctuations. Likelihood: high. Potential negative impact: high.

Access to Funding – BTC AB may be unable to execute its treasury strategy in a timely manner if funding is not available when needed. Likelihood: high. Potential negative impact: high.

Market Perception and Reputation Risks

Public and Investor Sentiment – The cryptocurrency market is sensitive to public perception and media coverage. Negative sentiment may discourage investment and impair BTC AB's ability to raise capital or pursue its strategy. Likelihood: medium. Potential negative impact: medium.

Competitive Landscape – Other companies offering Bitcoin exposure or related services could compete for investor attention. If competitors demonstrate superior performance, BTC AB's competitive position could weaken. Likelihood: high. Potential negative impact: high.

Legal Risks

Inadequate Compliance with MAR and Listing Regulations – BTC AB is subject to the EU Market Abuse Regulation (MAR) and the regulations of Spotlight Stock Market. Non-compliance could result in regulatory sanctions and reputational damage. BTC AB mitigates this risk through an internal insider policy and the appointment of a designated compliance officer. Likelihood: low. Potential negative impact: high.

Liability for Inaccurate Statements – If any information in the Company's offering documents is misleading or incomplete, members of the Board and management may be held personally liable. BTC AB addresses this risk by subjecting investor documents to review by legal and financial advisors prior to publication. Likelihood: low. Potential negative impact: high.

Potential Conflicts of Interest – Board members or major shareholders may have involvement in related businesses, which could result in potential conflicts of interest. BTC AB manages this risk by fully disclosing all related-party relationships in investor documentation. Likelihood: medium. Potential negative impact: medium.

Risks Related to the Shares

Risks Related to Minority Shareholders – BTC AB has a share structure with multiple share classes, whereby Class B and Class A Preference Shares represent a small minority compared to Class A and Class C shares, which together represent a controlling majority exceeding 99% of total outstanding shares. Minority shareholders face risks including potential compulsory redemption of their shares or involuntary delisting from Spotlight Stock Market. Likelihood: medium. Potential negative impact: medium.

Price Volatility and Speculation – The market price of BTC AB's shares may be affected by external factors unrelated to the Company's financial or operational performance, including media coverage and sentiment toward the crypto market. Likelihood: high. Potential negative impact: medium.

Dilution Risk – Future capital increases through new share issuances may dilute existing shareholders, especially if conducted at prices below market value. Likelihood: medium. Potential negative impact: medium.

Risks Related to the Founders

Dependence on Key Individuals – BTC AB relies on the strategic direction and operational involvement of its founders. The departure of one or more founders could negatively affect the Company's operational capacity and investor relations. Likelihood: medium. Potential negative impact: medium.

Concentration of Influence – The founders, through their ownership of Class A shares, may retain significant influence over Company decisions, which may reduce the influence of minority shareholders. Likelihood: high. Potential negative impact: medium.

Reputational Risk – Controversy or regulatory scrutiny involving any founder may adversely affect BTC AB's brand, credibility, or ability to strengthen its capital base. Likelihood: medium. Potential negative impact: high.

Risk Factors Relating to the Preference Shares

Dividend Deferral Risk – Dividends on the Preference Shares are not guaranteed and may be postponed in whole or in part by a resolution of the Board of Directors. Even though dividends are cumulative, this may result in periods without cash distributions and may affect the market price of the Preference Shares. Likelihood: medium. Potential negative impact: medium.

Market and Price Risk – There is no guarantee that active and liquid trading in the Preference Shares will arise or be maintained on Spotlight Stock Market. Limited trading and thin order books may lead to price volatility and difficulties in disposing of holdings. Likelihood: high. Potential negative impact: medium.

Redemption Risk at a Fixed Amount – The Company has the right to redeem the Preference Shares at a fixed amount of SEK 120 per share. Investors may therefore be required to have their shares redeemed at this level even if the market price at the time is higher, which limits the upside potential of the instrument. Likelihood: medium. Potential negative impact: low.

Interest Rate and Inflation Risk – The Preference Shares carry a fixed dividend of SEK 12 per share and do not adjust to changes in market interest rates or inflation. In a rising interest-rate environment or in periods of high inflation, the real return for investors may decline. Likelihood: medium. Potential negative impact: low.

Regulatory Risk – Future changes in tax, accounting or company law rules may affect the Company's ability to meet its dividend or redemption obligations under the terms of the Preference Shares. Likelihood: low. Potential negative impact: high.

Strategy Dependence Risk – The Preference Shares are indirectly exposed to the Company's Bitcoin treasury strategy. A fall in the value of Bitcoin or increased volatility in the crypto market may negatively affect the Company's liquidity and ability to pay dividends on or redeem the Preference Shares. Likelihood: low. Potential negative impact: high.

Priority Risk in Relation to Other Creditors – Although the Preference Shares have priority over other share classes with respect to dividends and distributions in a winding up, they rank after all external creditors, including suppliers, lenders and public authorities. In the event of insolvency or liquidation, there is a risk that no distribution will be made to holders of the Preference Shares. Likelihood: low. Potential negative impact: high.

Dilution Risk from Future Issues – The Company may in the future resolve to issue additional Preference Shares or other instruments with preferential rights. Such issues may reduce the relative economic priority of existing holders. Likelihood: medium. Potential negative impact: medium.

Trading Liquidity Risk – There is no guarantee that the Preference Shares will have active or continuous trading on Spotlight Stock Market. Low trading volumes may make it difficult for investors to sell their shares at the desired price or within the desired time horizon. Likelihood: high. Potential negative impact: medium.

IX. CHARACTERISTICS OF THE SECURITIES

As of the date of this Information Document, the Company's registered share capital is divided into a total of 1,000,833,501 shares, of which 499,999,900 are Class A shares, 780,313 are Class B shares, 499,992,888 are Class C shares and 60,400 are Class A Preference Shares. Pursuant to the Articles of Association, the share capital shall not be less than SEK 500,000 and not more than SEK 2,000,000. The number of shares shall be not less than 1,000,000,000 and not more than 4,000,000,000. The quota value per share amounts to SEK 0.0005.

The Company has issued shares in four classes: Class A, Class B, Class C and Class A Preference Shares. Each Class A share carries ten (10) votes at a general meeting. Each Class B share, Class C share and Class A Preference Share carries one (1) vote. Class B shares and Class A Preference Shares entitle their holders to dividends. Class A shares and Class C shares do not entitle their holders to dividends. The shares are issued in accordance with Swedish law, are fully paid and denominated in SEK. The shares are freely transferable.

The Company's Class B shares are admitted to trading on Spotlight Stock Market under the ticker BTC B. The ISIN code for the Class B shares is SE0025198542. The ISIN code for the Class A shares is SE0025398944 and for the Class C shares is SE0025398951. The ISIN code for the Class A Preference Shares offered and applied for admission to trading in connection with the Offer is SE0027301862. The ticker for the Preference Shares on Spotlight Stock Market is BTC PREF. In connection with the Offer, subscription rights (TR) and paid subscribed shares (BTA) will be issued and admitted to trading on Spotlight Stock Market. The subscription rights will have ISIN SE0029301167, full name BTC TR PREF A, and are expected to trade from 16 June 2026 to 25 June 2026. The paid subscribed shares (BTA) will have ISIN SE0029301175, full name BTC BTA PREF A, and are expected to trade from 16 June 2026 until estimated registration of the rights issue with the Swedish Companies Registration Office (Bolagsverket) on approximately 14 July 2026.

X. DILUTION AND SHAREHOLDING AFTER THE ISSUANCE

Assuming full subscription of the Offer, the total number of shares in the Company will increase from 1,000,833,501 to 1,001,028,579 through the issuance of 195,078 new Class A Preference Shares. The share capital will increase by SEK 97.5390, from SEK 500,416.7505 to SEK 500,514.2895. The 195,078 new Class A Preference Shares will represent approximately 0.019 percent of the total number of shares in the Company. For existing shareholders, this means a dilution effect of approximately 0.019 percent of the share capital and approximately 0.004 percent of the votes. In the event that the Over-allotment Issue is fully exercised, a further 83,333 Preference Shares will be issued, bringing the total new Preference Shares issued to 278,411 and the total number of shares to 1,001,111,912, corresponding to a dilution of approximately 0.028 percent of the share capital and approximately 0.005 percent of the votes. As the Preference Shares carry one (1) vote per share, the Offer will result in a marginal dilution of voting power; however, given the limited number of Preference Shares to be issued, any voting dilution is expected to be immaterial.

Share Class	Shares Before Issue	New Shares	Shares After Issue
Class A	499,999,900	0	499,999,900
Class B	780,313	0	780,313
Class C	499,992,888	0	499,992,888
Class A Preference Shares	60,400	195,078	255,478
Total	1,000,833,501	195,078	1 001 028 579

XI. TERMS AND CONDITIONS OF THE OFFER

Indicative Timetable

Date	Event
5 June 2026	Board resolution and public announcement of the Offer
10 June 2026	Last day of trading in BTC AB Class B shares including the right to receive subscription rights
11 June 2026	First day of trading in BTC AB Class B shares excluding the right to receive subscription rights (ex-date)
12 June 2026	Record date for participation in the Offer
16 June – 25 June 2026	Trading in subscription rights on Spotlight Stock Market
16 June – 30 June 2026	Subscription period
2 July 2026	Expected date for announcement of the outcome of the Offer
14 July 2026	Estimated registration of the rights issue with the Swedish Companies Registration Office (Bolagsverket)
20 July 2026	First day of trading in BTC PREF on Spotlight Stock Market (subject to Spotlight's approval and satisfaction of the shareholder spread requirement)

Subscription Rights

Each Class B share in the Company held on the record date entitled the holder to one (1) subscription right. Four (4) subscription rights entitle the holder to subscribe for one (1) new Preference Share at the subscription price of SEK 120 per Preference Share.

Subscription rights that are not exercised for subscription during the subscription period will lapse without value and will be removed from the holders' securities accounts after the end of the subscription period. No separate notification will be sent in connection with such removal.

Record Date

Shareholders registered as holding Class B shares in the Company on the record date of 12 June 2026 received subscription rights in the Offer. The last day of trading in the Company's Class B shares including the right to receive subscription rights was 10 June 2026, and the first day of trading in the Company's Class B shares excluding the right to receive subscription rights was 11 June 2026.

Subscription Period

The subscription period runs from 16 June 2026 to 30 June 2026. The Company's Board reserves the right to extend the subscription period. If an extension is decided, the Company will announce it to the general public through the Company's website, btc.se.

Subscription Price

The subscription price has been set at SEK 120 per Preference Share. No commission will be charged.

Subscription Procedure and Payment

Subscription for Preference Shares shall be made in accordance with instructions provided by the Company and/or the investor's nominee (bank or securities account provider). Shareholders whose holdings are nominee-registered must subscribe through their nominee in accordance with the

nominee's instructions. Shareholders whose holdings are directly registered must subscribe in accordance with the subscription instructions published by the Company. Payment shall be made in accordance with the payment instructions set out in such subscription instructions and must be received no later than 30 June 2026.

No commission will be charged by the Company. Investors may, however, be charged customary fees by their nominee. The issuing agent for the Offer is Aqurat Fondkommission AB.

Potential Over-allotment Issue

In order to enable additional capital in the event that the Offer is oversubscribed, the Board of Directors may resolve on a directed issue of Class A Preference Shares (the "Over-allotment Issue"). The Over-allotment Issue, if resolved, will be carried out at the same subscription price as in the Offer and may comprise up to 83,333 additional Preference Shares, corresponding to approximately SEK 10.0 million before transaction costs. Any Over-allotment Issue will be resolved by the Board of Directors pursuant to the authorisation granted by the annual general meeting held on 31 March 2026, and will be announced by press release. If the Over-allotment Issue is not resolved, no additional Preference Shares will be issued beyond the Offer.

Right of Withdrawal in Case of Significant New Information

If a significant event occurs during the subscription period, the Company will publish a press release describing the event. Investors who have already subscribed before such information is published have the right to withdraw their subscription within three trading days from the publication date. The Company may, subject to Spotlight Stock Market's approval, extend the subscription period as a result of such publication.

Subscription Commitments

A number of external investors have entered into subscription undertakings to subscribe for BTC PEF in the rights issue, corresponding in aggregate to approximately SEK 6.4 million, equivalent to approximately 27.2 percent of the rights issue. The individual subscription undertakings are set out in the table below. The subscription undertakings are not secured through bank guarantees, blocked funds, pledges or similar arrangements. No remuneration is paid for the subscription undertakings. The rights Issue is not covered by guarantee commitments.

Subscriber	Number of BTC PEF	Amount (SEK)
Tobias Persson Rosenqvist	50,000	6,000,000
Niklas Estensson	2,500	300,000
Mikael Koponen	300	36,000
Adam Koponen	166	19,920
Total	52,966	6,355,920

In addition, all members of the Board of Directors and certain members of management of BTC AB have expressed non-binding intentions to subscribe for BTC PEF in the rights issue, corresponding in aggregate to approximately SEK 2.4 million, equivalent to approximately 10.2 percent of the rights issue. These intentions reflect the relevant persons' current intention to participate in the rights issue but are not legally binding and do not constitute formal subscription commitments.

Allocation in the Event of Oversubscription

If the Offer is oversubscribed, allocation shall be made in accordance with the principles set out in the Board's resolution on the Offer. Allocation may be made pro rata in relation to subscription with subscription rights. The Board's decision on allocation shall be final.

Reference to Full Terms

This Information Document contains a summary of the main terms of the Class A Preference Shares. The full rights and obligations attached to the Preference Shares are set out in the Company's articles of association (as adopted by the extraordinary general meeting on 21 October 2025) and the Board of Directors' resolution on the Offer. In the event of any discrepancy, the articles of association and the Board resolution shall prevail.

Advisor: The financial advisor for the Offer is Eminova Partners.

XII. ADMISSION TO TRADING

The Company's Class B shares are admitted to trading on Spotlight Stock Market and have ISIN SE0025198542. The Class A Preference Shares constitute a separate share class and will be applied for admission to trading on Spotlight Stock Market in connection with completion of the Offer. No securities that are interchangeable or fungible with the Class A Preference Shares offered in the Offer are currently admitted to trading. The Company's Class B shares are already admitted to trading on Spotlight Stock Market; the Class A Preference Shares constitute a separate share class and will be applied for admission to trading following completion of the Offer, subject to Spotlight Stock Market's approval. The first day of trading for the Preference Shares is expected to be 20 July 2026, subject to Spotlight Stock Market's approval and satisfaction of Spotlight's shareholder spread requirement.